

## **Financial Institutions**

Business Administration 410

Section: D100

Term: 2003 Fall

Instructor: P. Jalan

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Discussion Topics: Course Objectives:

Introduction to financial institutions and their activity in capital markets.

Course Coverage:

The central place of financial systems and institutions in a competitive market economy.  
Investment and risk management issues faced by financial institutions.

Introduction to recent developments in financial products and derivative securities,  
including interest rate swaps.

Globalization and its impact on Financial Institutions and financial markets.

Understanding the similarities and differences between the four major segments of the  
Canadian financial Industry: namely the banks, trusts, investment dealers and insurance  
companies.

Examination of each sector\202s products, structure, competitive position and performance.

Course Organization:

Students will be required to form teams of 3 to 4 for case write ups and presentations.

Each group case will require a team submission on each group case comprising a maximum of one  
single space typed page (font size 12), with supplementary materials attached as exhibits or  
annexure, as is appropriate. Everyone should be prepared to present aspects of the case and  
participate in class discussion. The scope of the submission will be specified for each case,  
separately.

More details specific to each case will be provided as needed. Students and teams are free to  
schedule a meeting with the instructor to discuss cases at any time.

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Grading: Grading:

10 % Class / Group participation / discussion

30 % Quiz

20% 10x2 Group Case Write-ups

40% 20x2 presentation / discussions

Required Texts: Saunders & Thomas; Financial Institutions Management, 2nd Cdn ed, McGraw-Hill: 2001.

Recommended Texts:

Materials/Supplies:

Prerequisite/Corequisite: BUS 315 & BUS 316; 60 credit hours.

Notes:

This outline is derived from a course outline repository database that was maintained by SFU Student Services and the University's IT Services Department. The database was retired in 2014 and the data migrated to SFU Archives in 2015.