

Investments

Business Administration 315

Section: D100

Term: 1999 Summer

Instructor: A. Bick

Office: WMX 3341

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Discussion Topics: Course Objectives:

The purpose of this course is to introduce the student to the theory underlying sound investments in securities markets and to acquaint him or her with institutional and contractual arrangements governing these markets.

Course Coverage:

The main topics to be covered in this course are:

1. Introduction to financial instruments and markets
2. Portfolio theory and the trade-off between risk and return
3. The Capital Asset Pricing Model
4. Market efficiency
5. Bond valuation and the term structure of interest rates
6. Valuation of stocks
7. Investment management and portfolio performance evaluation

Grading: 10% Assignments

35% Midterm Exam

55% Final Exam

100%

Required Texts: Bodie, Kane, Marcus, Perrakis & Ryan, Investments, 2nd Canadian edition, Irwin:1997.

Recommended Texts:

Materials/Supplies:

Investments

Prerequisite/Corequisite: BUS 312, BUEC 333; 60 credit hours

Notes: Note:

This class will not begin until Week 4. To make up the first three weeks of missed classes, the lecture each week will be 4 hours instead of the usual 3. Tutorials will remain at one hour per week and will begin in Week 4

Before that, inquiries should be addressed to the Area Coordinator Avi Bick. (Phone: 291-3748
- E-mail: bick@sfu.ca)

This outline is derived from a course outline repository database that was maintained by SFU Student Services and the University's IT Services Department. The database was retired in 2014 and the data migrated to SFU Archives in 2015.